

# Pre-designed Model Portfolios

Each of Savant's models is created by a team of investment professionals utilizing "core" fund options that change with the fluctuations in the financial markets. The models are very well diversified and are considered "efficient" portfolios, which means the risk and return characteristics are balanced. This provides the highest return for the risk you decide to take.

## Rebalancing Strategy

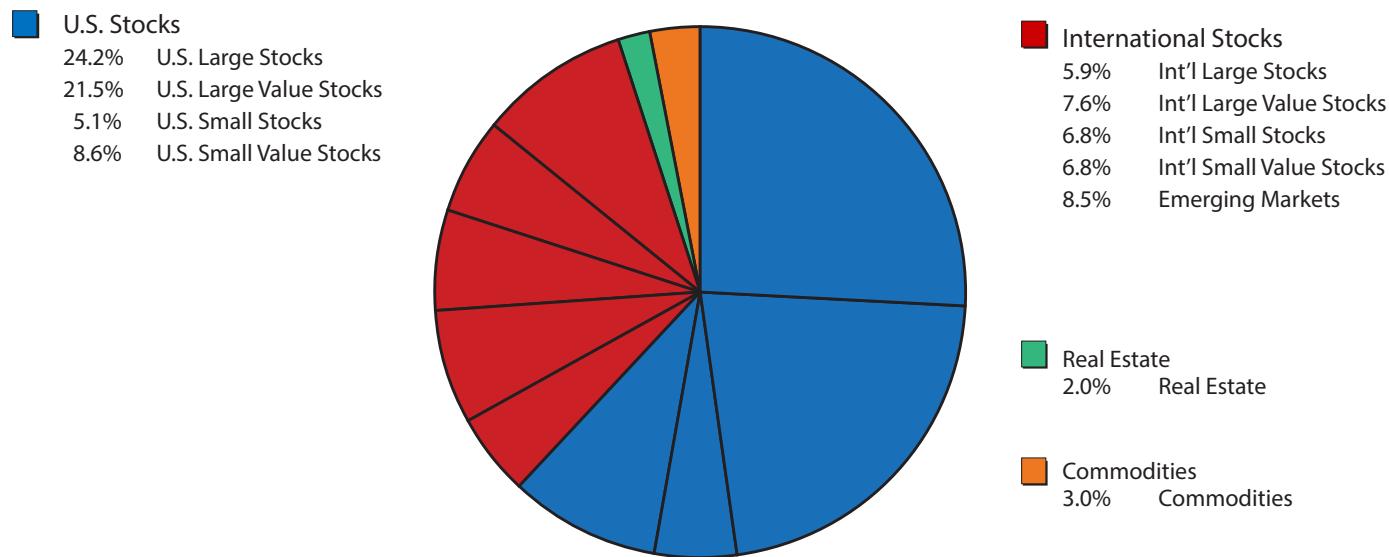
To ensure the model's allocation strategy remains close to the allocation targets, Savant routinely and automatically rebalances your actual portfolio weightings on a scheduled basis, due to changing fund values. Market fluctuations will cause the model's underlying investment fund weightings to deviate from current allocation targets. Over time, it is anticipated that disciplined rebalancing may increase returns and reduce risk.

## GLOBAL ALL-STOCK MODEL

### Portfolio Objective

This model is designed for investors primarily concerned with earning aggressive long-term growth. These investors frequently tolerate short-term declines in account value (sometimes quite large) to earn high long-term returns historically earned by this 100% stock model. This model may be appropriate for investors who plan on spending very little or none of their account in the next 10-15 years.

### Investment Allocations Currently Included in this Model



These allocations are subject to change at the discretion of Savant. You may request copies of Form ADV 2A Brochure and 2B Supplement, at any time, which include additional information and disclosures about Savant's business practices, investment managers, and advisors. You may send your written request to: Savant Capital Management, 190 Buckley Drive, Rockford, IL 61107. Please Note: "Ideal" is not intended to give assurance as to achieving successful results. See Important Disclosures at: [www.SavantCapital.com](http://www.SavantCapital.com)