

InvestLinkSM Retirement Recordkeeping Platform



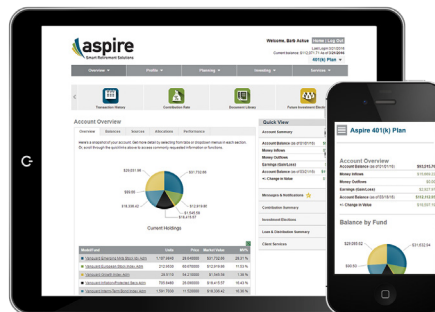
The InvestLink technology platform is a helpful tool for TPAs, Advisors and Plan Sponsors to help Participants manage and effectively prepare for retirement. The new Participant Portal is designed to provide:

- Easy-to-use navigation tools for all users
- Flexible retirement plan management
- Self-service and processing automation

The new InvestLink enhancements will deliver:

- Participant single login to all plan types and information
- Custom export with profile-saving capability for frequently used data requests
- Multiple rebalance options at Participant level
- Custom payroll mapping by plan
- Online plan onboarding with electronic Plan Establishment Guide (ePEG) digital tool
- Target-date mapping by age band
- Eligibility tracking/tools
- Distribution & Loan wizard (if applicable)
- Dollar cost averaging
- Document library categorization
- On-demand statement and quarterly posting to website
- Global model management
- Support of multiple models per Participant
- Contributions since account inception
- Multi-layered security protocols

Managed and viewed on any mobile device—automatically adjusting to size and providing on-the-go access.



InvestLink—

A helpful and engaging tool to manage and prepare for retirement.

For more information about InvestLink, contact your main Aspire account contact or visit www.aspireonline.com or call 866.634.5873.

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